

Bank of America

Amendment Number 3
to Lease Purchase Agreement dated July 15, 2014

This Amendment, made this 28th day of December 2016 to the Lease Purchase Agreement dated July 15, 2014 ("Lease") between Banc of America Public Capital Corp. ("Lessor") and The Board of Education of the Township of Brick in the County of Ocean, New Jersey ("Lessee")

WITNESSETH:

WHEREAS, Lessor and Lessee are parties to the Lease; and

WHEREAS, Lessor and Lessee desire to amend certain provisions of the Lease;

NOW, THEREFORE, in consideration of the premises and the mutual obligations hereinafter contained, and for other good and valuable consideration, the receipt whereof is hereby acknowledged, the parties hereto agree as follows:

1. Section 101 of the Lease is amended by modifying the "Acquisition Period" stated as "Acquisition Amount is to be expended on Project Costs pursuant to the Escrow Fund and Account Control Agreement, which period ends on December 31, 2016" to "Acquisition Amount is to be expended on Project Costs pursuant to the Escrow Fund and Account Control Agreement, which period ends on March 31, 2017".
2. Except as amended hereby, the Lease shall remain in full force and effect and is in all respects hereby ratified and affirmed. Capitalized terms not otherwise defined herein shall have the meanings ascribed them in the Agreement.

IN WITNESS WHEREOF, the parties hereunto have caused this instrument to be executed by their duly authorized officers as of the day and year first above written.

Bank of America, National Association (Lessor)

The Board of Education of the Township of Brick in the County of Ocean,
New Jersey (Lessee)

By: _____

By: _____

Printed Name: _____

Printed Name: _____

Title: _____

Title: _____